



**英皇國際集團有限公司**  
**Emperor International Holdings Limited**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 163)**

*Hong Kong branch share registrar and transfer office:*  
**Tricor Secretaries Limited**  
17/F., Far East Finance Centre  
16 Harcourt Road  
Hong Kong

**RIGHTS ISSUE ON THE BASIS OF  
ONE (1) RIGHTS SHARE FOR  
EVERY TWO (2) SHARES  
HELD ON THE RIGHTS ISSUE RECORD DATE  
AT THE SUBSCRIPTION PRICE OF HK\$0.25 PER  
RIGHTS SHARE PAYABLE IN FULL  
ON ACCEPTANCE BY NO LATER THAN  
4:00 P.M. ON FRIDAY, 13 SEPTEMBER 2024**

*Registered office:*  
Clarendon House  
2 Church Street  
Hamilton HM11  
Bermuda

*Head office and principal place of business in Hong Kong:*  
28th Floor, Emperor Group Centre  
288 Hennessy Road  
Wanchai, Hong Kong

**EXCESS APPLICATION FORM**

Name(s) and address of Rights Issue Qualifying Shareholder(s)

30 August 2024



Application can only be made by the Rights Issue Qualifying Shareholder(s) named here.  
Total number of excess Rights Share(s) Applied

Box A

Total subscription monies paid for the excess Rights Shares in HK\$

Box B

To: The Director,  
**Emperor International Holdings Limited**

Excess Application Form No.

Dear Sirs and Madams,

I/We, being the Rights Issue Qualifying Shareholder(s) named above, hereby irrevocably apply for the number of excess Rights Share(s) specified in Box A at the Subscription Price of HK\$0.25 per Rights Share under the Rights Issue, in respect of which I/we enclose a separate remittance by cheque or banker's cashier order in favour of "**Emperor International Holdings Limited – Excess Application**" and crossed "**Account Payee Only**" issued for the amount as specified in Box B being the payment in full on application for the aforementioned number of excess Rights Shares.

I/We hereby request you to allot such excess Rights Shares applied for, or any lesser number, to me/us and to send by ordinary post at my/our risk to the address shown above my/our share certificate(s) for the number of excess Rights Shares as may be allotted to me/us in respect of this application and/or a cheque for any surplus application monies refundable to me/us. I/We understand that allotments in respect of this application shall be made at the sole discretion of the Directors on a fair and equitable basis on certain principles as set out in the Prospectus. I/We acknowledge that I am/we are not guaranteed to be allotted any of the excess Rights Shares applied for.

I/We hereby undertake to accept such number of excess Rights Shares as may be allotted to me/us as aforesaid upon the terms set out in the Prospectus and subject to the memorandum of association and bye-laws of the Company. In respect of any excess Rights Shares allotted to me/us, I/we authorise you to place my/our name(s) on the register of members of the Company as holder(s) of such excess Rights Shares.

1.  2.  3.  4.

**Signature(s) of applicant(s) (all joint applicants must sign)**

Name of bank on which cheque/  
banker's cashier order is drawn: \_\_\_\_\_

Cheque/banker's cashier order number: \_\_\_\_\_

Date: \_\_\_\_\_ 2024

Contact Tel No: \_\_\_\_\_

**A SEPARATE CHEQUE OR BANKER'S CASHIER ORDER MUST ACCOMPANY EACH APPLICATION  
NO RECEIPT WILL BE GIVEN FOR REMITTANCE**



英皇國際集團有限公司  
Emperor International Holdings Limited

(於百慕達註冊成立之有限公司)

(股份代號：163)

香港股份過戶登記分處：  
卓佳秘書商務有限公司  
香港  
夏慤道16號  
遠東金融中心17樓

按於供股記錄日期每持有兩(2)股股份  
可獲發一(1)股供股股份之基準  
按認購價每股供股股份0.25港元進行之供股  
股款須於接納時  
(即不遲於2024年9月13日(星期五)  
下午四時正)繳足

註冊辦事處：  
Clarendon House  
2 Church Street  
Hamilton HM11  
Bermuda

香港總辦事處及  
主要營業地點：  
香港灣仔  
軒尼詩道288號  
英皇集團中心28樓

2024年8月30日

額外申請表格

供股合資格股東姓名及地址

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僅供此欄所列供股合資格股東申請。  
所申請額外供股股份之總數

甲欄

額外供股股份之應繳認購股款總額(港元)

乙欄

致：英皇國際集團有限公司  
列位董事

額外申請表格編號：

敬啟者：

本人/吾等為以上所列之供股合資格股東，現不可撤回地按供股項下每股供股股份0.25港元之認購價申請甲欄指定數目之額外供股股份。茲附上另行繳付為乙欄指定金額之支票或銀行本票，註明抬頭人為「Emperor International Holdings Limited - Excess Application」及以「只准入抬頭人賬戶」方式劃線開出，作為申請上述數目之額外供股股份時須繳足之股款。

本人/吾等謹請閣下向本人/吾等配發所申請(或任何較少數目)之額外供股股份，並將本人/吾等就此申請可能獲配發之相關數目之額外供股股份之股票及/或就任何多出之申請股款而應退還予本人/吾等之支票以平郵方式按上列本人/吾等之地址寄送予本人/吾等；郵誤風險概由本人/吾等自行承擔。本人/吾等明白本申請由董事根據章程所載之若干原則按公平公正基準全權酌情配發。本人/吾等知悉，並不保證本人/吾等可獲配發任何所申請之額外供股股份。

本人/吾等承諾遵照章程所載條款及在本公司之組織章程大綱及公司細則之規限下，接納如上文所述可能配發予本人/吾等之相關數目之額外供股股份。本人/吾等就任何獲配發之額外供股股份授權閣下將本人/吾等之姓名/名稱列入本公司之股東名冊，作為該等額外供股股份之持有人。

1.  2.  3.  4.

申請人簽署(所有聯名申請人均須簽署)

支票/銀行本票之付款銀行名稱：\_\_\_\_\_ 支票/銀行本票號碼：\_\_\_\_\_

日期：2024年\_\_\_\_\_ 聯絡電話號碼：\_\_\_\_\_

每份申請須隨附一張獨立開出之支票或銀行本票  
本公司不會就股款另發收據

EAF-2

## IMPORTANT

Reference is made to the prospectus issued by Emperor International Holdings Limited (the “Company”) dated 30 August 2024 in relation to the Rights Issue (the “Prospectus”). The PAL and EAF should be read in conjunction with the Prospectus. Capitalised terms used herein shall have the same meanings as those defined in the Prospectus unless the context requires otherwise.

**THIS EXCESS APPLICATION FORM (“EAF”) IS VALUABLE BUT IS NOT TRANSFERABLE AND IS ONLY FOR THE RIGHTS ISSUE QUALIFYING SHAREHOLDER(S) NAMED ABOVE WHO WISH(ES) TO APPLY FOR THE EXCESS RIGHTS SHARES IN ADDITION TO THOSE RIGHTS SHARES ENTITLED BY HIM/HER/IT/THEM UNDER THE RIGHTS ISSUE. THIS EAF REQUIRES YOUR IMMEDIATE ATTENTION. APPLICATION MUST BE RECEIVED BY NO LATER THAN 4:00 P.M. ON FRIDAY, 13 SEPTEMBER 2024 (OR UNDER BAD WEATHER CONDITIONS AND/OR EXTREME CONDITIONS, SUCH LATER TIME OR DATE AS MENTIONED IN THE PARAGRAPH HEADED “EFFECT OF BAD WEATHER AND/OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE OF AND PAYMENT FOR THE RIGHTS SHARES AND APPLICATION FOR AND PAYMENT FOR EXCESS RIGHTS SHARES” BELOW).**

**IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS EAF OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR LICENSED SECURITIES DEALER OR OTHER REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISERS.**

A copy of this EAF, together with a copy of the Prospectus, the PAL and other documents specified in the paragraph headed “13. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG” in Appendix III to the Prospectus, have been registered with the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Registrar of Companies in Hong Kong, the Stock Exchange and the Securities and Futures Commission of Hong Kong take no responsibility as to the contents of any of these documents.

Dealings in the Shares and the Rights Shares in both their nil-paid form and fully-paid form may be settled through CCASS and you should consult your licensed securities dealer or other registered institution in securities, bank manager, solicitor, professional accountant or other professional advisers for details of these settlement arrangements and how such arrangements may affect your rights and interests.

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this EAF, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this EAF.

The Rights Issue is subject to the fulfilment and/or waiver (where applicable) of the conditions set out under the section headed “LETTER FROM THE BOARD – Conditions of the Rights Issue” in the Prospectus. If any of the conditions of the Rights Issue is not fulfilled or waived (where applicable), at or before 5:00 p.m. on Tuesday, 31 December 2024, the Rights Issue will not proceed.

Subject to the granting of the listing of, and the permission to deal in, the Rights Shares (in both their nil-paid and fully-paid forms) on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Rights Shares (in both their nil-paid and fully-paid forms) will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange, or such other dates as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

In case of any inconsistency between the English and Chinese versions of this EAF, the English version will prevail.

**Shareholders should note that the Shares have been dealt in on an ex-rights basis commencing from Wednesday, 21 August 2024. Dealings in the Rights Shares in the nil-paid form will take place from Tuesday, 3 September 2024 to Tuesday, 10 September 2024 (both days inclusive).**

**Any Shareholder or other person contemplating selling or purchasing the Shares and/or nil-paid Rights Shares up to the date when the conditions of the Rights Issue are fulfilled will bear the risk that the Rights Issue may not become unconditional and may not proceed. Shareholders and the public are reminded to exercise caution when dealing in the Shares and any dealings in the Rights Shares in their nil-paid form from Tuesday, 3 September 2024 to Tuesday, 10 September 2024 (both days inclusive) will accordingly bear the risk that the Rights Issue cannot become unconditional and may not proceed. Any Shareholders or other persons contemplating any dealings in the Shares or nil-paid Rights Shares are recommended to consult their own professional advisers.**

**This EAF and all applications pursuant to it shall be governed by and construed in accordance with the laws of Hong Kong.**

## 重要提示

謹此提述英皇國際集團有限公司（「本公司」）所刊發日期為2024年8月30日有關供股之章程（「章程」）。暫定配額通知書及額外申請表格應與章程一併閱讀。除非文義另有所指，否則本文件所用詞彙與章程所界定者具有相同涵義。

本額外申請表格（「額外申請表格」）具有價值，但不得轉讓，並僅供上文擬申請其於供股項下獲發配額以外之額外供股股份之供股合資格股東使用。本額外申請表格須 閣下即時處理。申請須不遲於2024年9月13日（星期五）下午四時正（或在惡劣天氣情況及／或極端情況下，下文「惡劣天氣及／或極端情況對接納供股股份及繳付股款以及申請額外供股股份及繳付股款的最後時限的影響」一段所述的有關較後日期或時間）遞交。

閣下如對本額外申請表格之任何內容或應採取之行動有任何疑問，應諮詢 閣下之持牌證券交易商或其他註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

本額外申請表格之文本連同章程、暫定配額通知書及章程附錄三「13. 送呈香港公司註冊處處長的文件」一段所述之其他文件之文本，已根據香港法例第32章公司（清盤及雜項條文）條例第342C條規定向香港公司註冊處處長登記。香港公司註冊處處長、聯交所以及香港證券及期貨事務監察委員會對任何此等文件之內容概不負責。

股份以及未繳股款及繳足股款之供股股份之買賣可透過中央結算系統進行交收， 閣下應諮詢 閣下之持牌證券交易商或其他註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問有關該等交收安排之詳情，以及有關安排對 閣下之權利與權益可能構成之影響。

香港交易及結算所有限公司、聯交所及香港結算對本額外申請表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不對因本額外申請表格全部或任何部分內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

供股須待章程「董事會函件—供股之條件」一節所載條件獲達成及／或獲豁免（如適用）後，方可作實。倘供股的任何條件於2024年12月31日（星期二）下午五時正或之前未能獲達成或獲豁免（如適用），則供股將不會進行。

待供股股份（以未繳股款及繳足股款形式）獲批准於聯交所上市及買賣並符合香港結算的股份接納規定後，供股股份（以未繳股款及繳足股款形式）將獲香港結算接納為合資格證券，可由供股股份（以未繳股款及繳足股款形式）各自於聯交所開始買賣之日或香港結算釐定的其他日期起，在中央結算系統寄存、結算及交收。聯交所參與者之間於任何交易日進行的交易，必須在其後第二個交易日在中央結算系統內交收。在中央結算系統內進行的一切活動必須依照不時生效的中央結算系統一般規則及中央結算系統運作程序規則進行。

倘本額外申請表格的英文與中文版本存在任何歧義，概以英文版為準。

股東應注意，股份已由2024年8月21日（星期三）起按除權基準買賣。未繳股款供股股份將於2024年9月3日（星期二）至2024年9月10日（星期二）期間（包括首尾兩日）買賣。

擬於供股之條件達成之日期前出售或購入股份及／或未繳股款供股股份之任何股東或其他人士將承擔供股可能無法成為無條件及未必進行之風險。股東及公眾人士於買賣股份時務請謹慎行事，且於2024年9月3日（星期二）至2024年9月10日（星期二）期間（包括首尾兩日）買賣任何未繳股款供股股份，將相應承擔供股可能無法成為無條件及未必進行之風險。建議擬買賣股份或未繳股款供股股份之任何股東或其他人士諮詢彼等本身之專業顧問。

本額外申請表格及據此作出的所有申請均須受香港法例監管，並按其詮釋。

## PROCEDURES FOR APPLICATION

This EAF should be completed, signed and lodged, together with payment of HK\$0.25 per Rights Share for the number of excess Rights Shares applied for by cheque or banker's cashier order, with the Registrar, Tricor Secretaries Limited at 17/F., Far East Finance Centre, 16 Harcourt Road, Hong Kong by no later than 4:00 p.m. on Friday, 13 September 2024 (or, under bad weather conditions and/or extreme conditions, such later date and/or time as mentioned in the paragraph headed "**EFFECT OF BAD WEATHER AND/OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE OF AND PAYMENT FOR THE RIGHTS SHARES AND APPLICATION FOR AND PAYMENT FOR EXCESS RIGHTS SHARES**" below). All remittances must be made by cheques or banker's cashier orders in Hong Kong dollars. Cheques must be drawn on an account with, and banker's cashier orders must be issued by, a licensed bank in Hong Kong and made payable to "**Emperor International Holdings Limited – Excess Application**" and crossed "**Account Payee Only**".

If you are a beneficial owner whose Shares are deposited in CCASS and registered in the name of HKSCC Nominees Limited, and you wish to apply for excess Rights Shares, you should (unless you are a CCASS Investor Participant) contact your intermediary and provide your intermediary with instructions or make arrangements with your intermediary in relation to the application for excess Rights Shares. Such instructions and/or arrangements should be given or made in advance of the date stated in the section headed "EXPECTED TIMETABLE" as the latest time for application and payment for excess Rights Shares and otherwise in accordance with the requirements of your intermediary, in order to allow your intermediary sufficient time to ensure that your instructions are given effect.

Beneficial owners who are CCASS participants should contact CCASS and provide CCASS with instructions or make arrangements with CCASS in relation to any applications for excess Rights Shares. HKSCC Nominees Limited will allocate the excess Rights Shares it receives to the relevant CCASS Participants pro rata to the number of excess Rights Shares each has applied for, or in such other manner as HKSCC Nominees Limited considers fair and appropriate. The procedures for application for excess Rights Shares shall be in accordance with the "General Rules of CCASS", the "CCASS Operational Procedures" and any other requirements of CCASS.

Completion and return of this EAF together with a cheque or banker's cashier order in payment for the excess Rights Shares applied for will constitute a warranty by the applicant(s) that the cheques or banker's cashier orders will be honoured on first presentation. All cheques and banker's cashier orders will be presented for payment following receipt and all interest earned on such monies (if any) will be retained for the benefit of the Company. Without prejudice to the other rights of the Company in respect hereof, the Company reserves the right to reject any EAF in respect of which the accompanying cheque or banker's cashier order is not honoured on first presentation, and in that event, this EAF and all rights hereunder will be deemed to have been declined and will be cancelled. You must pay the exact amount payable upon application under this EAF, and underpaid application will be rejected. The Company may, at its discretion, treat an EAF as valid and binding on the person(s) by whom or on whose behalf it is lodged even if the EAF is not completed in accordance with the relevant instructions. The Company may require such incomplete EAF to be completed by the relevant applicants at a later stage.

An announcement of the allocation of the excess Rights Shares (if any) to the Rights Issue Qualifying Shareholders, results of acceptance of and excess applications for the Rights Issue will be published on the websites of the Stock Exchange and the Company on Monday, 23 September 2024. If no excess Rights Shares are allotted to you, the amount tendered on application is expected to be returned by refund cheque to you in full without interest by ordinary post by the Registrar at your own risk on Tuesday, 24 September 2024. If the number of excess Rights Shares allotted to you is less than that applied for, the surplus application monies without interest are also expected to be returned by refund cheque to you by ordinary post by the Registrar at your own risk on Tuesday, 24 September 2024. Any such cheque will be drawn in favour of the applicant(s) named on this EAF. It is expected that share certificates in respect of the Rights Shares will be despatched by ordinary post to the registered address shown in this EAF on Tuesday, 24 September 2024 to those entitled thereto at their own risks. Each applicant, except HKSCC Nominees Limited, will receive one share certificate for all allotted Rights Shares.

## DISTRIBUTION OF THIS EAF AND THE OTHER PROSPECTUS DOCUMENTS

This EAF shall only be despatched to the Rights Issue Qualifying Shareholders. The Prospectus Documents will not be registered or filed under the applicable securities legislation of any jurisdiction other than Hong Kong.

No action has been taken to permit the offering of the Rights Shares, or the distribution of the Prospectus Documents, in any territory other than Hong Kong. Accordingly, no person receiving a copy of any of the Prospectus Documents in any territory outside Hong Kong may treat it as an offer or invitation to apply for excess Rights Shares, unless in a territory such an offer or invitation could lawfully be made without compliance with any registration or other legal or regulatory requirements thereof.

It is the responsibility of the Rights Issue Qualifying Shareholders outside Hong Kong wishing to make an application for the Rights Shares to satisfy himself/herself/itself before acquiring any rights to subscribe for the Rights Shares as to the observance of the laws and regulations of all relevant territories, including the obtaining of any governmental or other consents, and to pay any taxes and duties required to be paid in such territory in connected therewith. Any acceptance of or application for excess Rights Shares by any person will be deemed to constitute a representation and warranty from such person to the Company that these local laws and requirements have been fully complied with. If you are in doubt as to your position, you should consult your own professional advisers. The Company reserves the right to refuse to accept any application for the excess Rights Shares where it believes that doing so would violate the applicable securities legislation or other laws or regulations of any jurisdiction. For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited will give, or be subject to, any of the above representation and warranty.

## TERMINATION OF THE UNDERWRITER AGREEMENT

If prior to the Latest Time for Termination, one or more of the following events or matters shall develop, occur, arise, exist or come into effect:

- (1) the introduction of any new regulation or any change in existing laws or regulations (or the judicial interpretation thereof) or other occurrence of any nature whatsoever after the signing of Underwriting Agreement;
- (2) any local, national or international event or change (whether or not forming part of a series of events or changes occurring before the signing of the Underwriting Agreement and/or continuing after the signing of the Underwriting Agreement) of a social, political, military, financial, economic or other nature, or in the nature of any local, national or international outbreak or escalation of hostilities or armed conflict, or affecting local securities markets;
- (3) any material adverse change after the signing of the Underwriting Agreement in the business or in the financial or trading position of any member of the Group;
- (4) any act of God, war, riot, public disorder, civil commotion, fire, flood, explosion, epidemic, act of terrorism, strike or lock-out;
- (5) the imposition of any moratorium, suspension or material restriction on trading in the Shares generally on the Stock Exchange whether due to exceptional financial circumstances or otherwise;
- (6) any change or any development involving a prospective change or any event or circumstance likely to result in a change or development involving a prospective change, in market conditions (including, without limitation, a change in fiscal or monetary policy or foreign exchange or currency markets, suspension or restriction of trading in securities, imposition of economic sanctions, in Hong Kong, the PRC or other jurisdiction relevant to any member of the Group and a change in currency conditions for the purpose of this paragraph includes a change in the system under which the value of the Hong Kong currency is pegged with that of the currency of the United States of America) occurs;
- (7) the Prospectus when published contains information (either as to business prospects or the condition of the Group or as to its compliance with any laws or the Listing Rules or the Takeovers Code or any applicable regulations) which has not prior to the date of the Underwriting Agreement been publicly announced or published by the Company in compliance with the Listing Rules;
- (8) any order or petition for the winding up of any member of the Group or any composition or arrangement made by any member of the Group with its creditors or a scheme of arrangement entered into by any member of the Group or any resolution for the winding-up of any member of the Group or the appointment of a provisional liquidator, receiver or manager over all or part of the material assets or undertaking of any member of the Group or anything analogous thereto occurring in respect of any member of the Group;
- (9) any litigation, dispute, legal action, arbitration, proceeding or claim of any third party being threatened or instigated against any member of the Group; or
- (10) a creditor takes possession of all or a material part of the business or asset of any member of the Group or any execution or other legal process is enforced against all or a material part of the business or assets of any member of the Group and is not discharged within 7 days or such longer period as the Underwriter may approve;

which, individually or in aggregate, in the absolute opinion of the Underwriter:

- (i) has had or is/are likely to have a material adverse effect on the business or financial or trading position or prospects of the Group as a whole; or
- (ii) is/are likely to have a material adverse effect on the success of the Rights Issue or the level of the Rights Shares taken up; or
- (iii) make it inappropriate, inadvisable or inexpedient to proceed further with the Rights Issue,

the Underwriter shall be entitled by notice in writing to the Company, served prior to the Latest Time for Termination, to terminate the Underwriting Agreement.

The Underwriter shall be entitled by notice in writing to rescind the Underwriting Agreement if prior to the Latest Time for Termination:

- (1) any breach of any of the warranties or undertakings or any omission to observe any of the obligations or undertakings contained in the Underwriting Agreement comes to the knowledge of the Underwriter; or
- (2) any specified event pursuant to the Underwriting Agreement comes to the knowledge of the Underwriter.

Any such notice shall be served by the Underwriter prior to the Latest Time for Termination.

## 申請手續

本額外申請表格經填妥及簽署後，連同所申請額外供股股份數目之每股供股股份0.25港元股款的支票或銀行本票，須不遲於2024年9月13日（星期五）下午四時正（或在惡劣天氣情況及／或極端情況下，於下文「惡劣天氣及／或極端情況對接納供股股份及繳付股款以及申請額外供股股份及繳付股款的最後時限的影響」一段所述的有關較後日期及／或時間）送達過戶登記處卓佳秘書商務有限公司（地址為香港夏慤道16號遠東金融中心17樓）。所有股款須以支票或銀行本票以港元繳付，且支票須由香港持牌銀行戶口開出，銀行本票亦須由香港持牌銀行發出，並註明抬頭人為「**Emperor International Holdings Limited – Excess Application**」及以「只准入抬頭人賬戶」劃線方式開出。

倘閣下為實益擁有人而閣下的股份存於中央結算系統並以香港中央結算（代理人）有限公司的名義登記，且閣下有意申請額外供股股份，則閣下應（除非閣下為中央結算系統投資者戶口持有人）聯絡閣下的中介人，並就申請額外供股股份向閣下的中介人發出指示或與閣下的中介人作出安排。有關指示及／或安排應於「預期時間表」一節內所述作為申請額外供股股份及就此付款的截止時間的相關日期前及在其他情況下根據閣下中介人的要求發出或作出，以給予閣下的中介人足夠時間確保閣下的指示得以執行。

身為中央結算系統參與者之實益擁有人應聯絡中央結算系統，就申請額外供股股份向中央結算系統發出指示或與中央結算系統作出安排。香港中央結算（代理人）有限公司將會按照中央結算系統參與者各自申請認購之額外供股股份數目將其接獲之額外供股股份按比例分配予有關中央結算系統參與者，或按照香港中央結算（代理人）有限公司認為公平恰當之其他方式分配。申請額外供股股份之程序須遵守「中央結算系統一般規則」、「中央結算系統運作程序規則」及中央結算系統之任何其他規定。

填妥及交回本額外申請表格連同繳付所申請額外供股股份之股款之支票或銀行本票將構成申請人作出保證，表示該支票或銀行本票於首次過戶時將會兌現。所有支票及銀行本票收訖後將隨即過戶，而有關款項賺取的利息（如有）將撥歸本公司所有。於任何額外申請表格隨附支票或銀行本票首次過戶未能兌現時，在不影響本公司與此有關之其他權利之情況下，本公司保留拒絕有關表格之權利，而本額外申請表格及其項下的所有權利於有關情況下將被視為已遭拒絕及將予註銷。閣下根據本額外申請表格作出申請時須繳付準確股款金額，任何未繳足股款申請將不獲受理。本公司可全權酌情將未有按照有關指示填妥之額外申請表格視作有效及對交回有關表格或代表其交回有關表格之人士具有約束力。本公司可於較後階段要求相關申請人將未填妥之額外申請表格填妥。

有關向供股合資格股東配發額外供股股份（如有）、供股之接納及額外申請結果之公告將於2024年9月23日（星期一）在聯交所及本公司網站刊載。倘閣下不獲配發任何額外供股股份，則於申請時繳付之股款將不計利息以退款支票向閣下全數退還，退款支票預期將於2024年9月24日（星期二）以平郵方式由過戶登記處郵寄予閣下，郵誤風險概由閣下自行承擔。倘閣下獲配發之額外供股股份數目少於所申請之數目，則多出之申請股款亦將不計利息以退款支票向閣下退還，退款支票預期將於2024年9月24日（星期二）以平郵方式由過戶登記處郵寄予閣下，郵誤風險概由閣下自行承擔。任何上述支票將以名列本額外申請表格之申請人為收款人。預期供股股份之股票將於2024年9月24日（星期二）以平郵方式寄發至本額外申請表格所示有權享有供股股份之人士之登記地址，郵誤風險概由彼等自行承擔。每名申請人（不包括香港中央結算（代理人）有限公司）將就所有配發的供股股份獲發一張股票。

## 派發本額外申請表格及其他章程文件

本額外申請表格僅向供股合資格股東寄發。章程文件將不會根據香港以外任何司法管轄區之適用證券法例進行登記或存檔。

本公司並無採取任何行動，以批准在香港以外任何地區提呈發售供股股份或派發章程文件。因此，倘任何人士在香港以外任何地區接獲任何章程文件之文本，除非在該地區可合法提呈有關要約或邀請而毋須遵守其任何登記或其他法律或監管規定，否則不可視作提呈申請額外供股股份之要約或邀請。

於香港以外地區有意申請供股股份之供股合資格股東，須於取得認購供股股份之任何權利前自行遵守所有相關地區之法例及規例（包括取得任何政府或其他同意及就此繳付任何有關地區規定須繳付之稅項及徵費）。任何人士就額外供股股份之接納或申請將被視為構成有關人士向本公司作出之聲明及保證，表示有關當地法律及規定已獲全面遵守。閣下如對自身的情況有任何疑問，應諮詢閣下本身之專業顧問。倘本公司相信接納額外供股股份的任何申請將會觸犯任何司法管轄區的適用證券法例或其他法律或規例，則本公司保留拒絕接納有關申請的權利。為免生疑問，香港結算或香港中央結算（代理人）有限公司概不作出任何上述聲明及保證或受其規限。

## 包銷協議之終止

倘於最後終止時限前，下列一項或多項事件或事項發展、發生、產生、存在或生效：

- (1) 於簽署包銷協議之後頒佈任何新法規，或現有法例或法規（或其司法詮釋）有任何變動，或發生任何性質之其他事件；
- (2) 任何本地、國家或國際層面之社會、政治、軍事、金融、經濟或其他性質之事件或變動（不論是否構成簽署包銷協議之前發生及／或於簽署包銷協議之後持續之一連串事件或變動之一部份），或屬於任何本地、國家或國際層面之敵對行為或武裝衝突爆發或升級，或出現影響本地證券市場之事件或變動；
- (3) 於簽署包銷協議之後本集團任何成員公司之業務或財務或經營狀況出現任何重大不利變動；
- (4) 任何天災、戰爭、暴亂、擾亂公共秩序、內亂、火災、水災、爆炸、疫症、恐怖主義行為、罷工或停工；
- (5) 由於特殊金融情況或其他原因而全面終止、暫停或嚴格限制股份在聯交所進行買賣；
- (6) 市場狀況發生任何變動或涉及預期變動之任何發展，或可能導致變動或涉及預期變動之發展之任何事件或情況，包括但不限於財政或貨幣政策或外匯或貨幣市場的變動，證券買賣被暫停或受到限制，對香港、中國或與本集團任何成員公司相關的其他司法管轄區實施經濟制裁，以及貨幣狀況發生變動（就本段而言包括港元價值與美國貨幣價值掛鈎制度出現變動）；
- (7) 章程於刊發時載有本公司並未根據上市規則於包銷協議日期前公開公佈或刊發之資料（無論是關於本集團之業務前景或狀況或關於遵守任何法例、上市規則、收購守則或任何適用規例之資料）；
- (8) 任何頒令或提出呈請將本集團任何成員公司清盤或本集團任何成員公司與債權人達成任何債務重組或安排或本集團任何成員公司訂立償債計劃或決議將本集團任何成員公司清盤或委任臨時清盤人、接管人或管理人接管本集團任何成員公司所有或部份重大資產或事務，或本集團任何成員公司發生任何類似事項；
- (9) 任何第三方威脅或針對本集團任何成員提出的任何訴訟、糾紛、法律行動、仲裁、程序或申索；或
- (10) 債權人接管本集團任何成員公司的全部或大部分業務或資產，或對本集團任何成員的全部或大部分業務或資產執行任何判決或其他法律程序，且並無於7日內或包銷商可能批准的更長期限內解除；

而包銷商全權認為，上述事件或事項（無論個別或彙總）：

- (i) 已經或可能對本集團整體的業務、財務或經營狀況或前景產生重大不利影響；或
- (ii) 可能對供股之成功或供股股份之認購水平產生重大不利影響；或
- (iii) 令繼續進行供股變得不當、不智或不宜，

則包銷商將有權於最後終止時限前向本公司送達書面通知，終止包銷協議。

倘於最後終止時限前發生下列事件，包銷商有權通過發送書面通知撤銷包銷協議：

- (1) 包銷商得悉包銷協議中所載任何保證或承諾遭違反，或包銷協議所載任何義務或承諾未履行；或
- (2) 包銷商得悉包銷協議中的任何指定事件。

包銷商應於最後終止時限前發出任何有關通知。



## **EFFECT OF BAD WEATHER AND/OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE OF AND PAYMENT FOR THE RIGHTS SHARES AND APPLICATION FOR AND PAYMENT FOR EXCESS RIGHTS SHARES**

The latest time for acceptance of and payment for the Rights Shares and application for and payment for excess Rights Shares will not take place at 4:00 p.m. on Friday, 13 September 2024 if there is a tropical cyclone warning signal number 8 or above, or “extreme conditions” caused by super typhoon as announced by the Government of Hong Kong, or a “black” rainstorm warning:

- (a) in force in Hong Kong at any local time before 12:00 noon but no longer in force after 12:00 noon on the day on which the Latest Time for Acceptance is initially scheduled to fall. Instead, the latest time for acceptance of and payment for the Rights Shares and for application and payment for excess Rights Shares will be extended to 5:00 p.m. on the same Business Day; or
- (b) in force in Hong Kong at any local time between 12:00 noon and 4:00 p.m. on the day on which the Latest Time for Acceptance is initially scheduled to fall. Instead, the latest time for acceptance of and payment for the Rights Shares and for application and payment for excess Rights Shares will be rescheduled to 4:00 p.m. on the following Business Day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 4:00 p.m..

If the Latest Time for Acceptance does not take place on or before 4:00 p.m. on Friday, 13 September 2024, the dates mentioned herein may be affected. The Company will notify the Shareholders by way of announcement(s) on any change to the expected timetable of the Rights Issue as soon as practicable.

### **GENERAL**

References in this EAF to times and dates are to Hong Kong times and dates unless otherwise stated.

### **PERSONAL DATA COLLECTION – EAF**

By completing, signing and submitting this EAF, you agree to disclose to the Company and/or the Registrar and/or their respective advisers and agent’s personal data and any information which they require about you or the person(s) for whose benefit you have made the application for excess Rights Shares. The Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the “**Ordinance**”) provides the holders of securities with rights to ascertain whether the Company or the Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to (i) the Company, at its principal place of business in Hong Kong at 28th Floor, Emperor Group Centre, 288 Hennessy Road, Wanchai, Hong Kong or as notified from time to time in accordance with applicable law, for the attention of the company secretary of the Company; or (ii) (as the case may be) the Registrar at its address set out above for the attention of Privacy Compliance Officer.

## 惡劣天氣及／或極端情況對接納供股股份及繳付股款以及申請額外供股股份及繳付股款的最後時限的影響

倘於下列時間懸掛八號或以上熱帶氣旋警告信號或香港政府公佈超強颱風所引致的「極端情況」或「黑色」暴雨警告，則接納供股股份及繳付股款以及申請額外供股股份及繳付股款的最後時限將不會於2024年9月13日（星期五）下午四時正生效：

- (a) 於最後接納時限按計劃初步到期之日的中午十二時正前任何本地時間在香港生效但於中午十二時正後不再生效，則接納供股股份及繳付股款以及申請額外供股股份及繳付股款的最後時限將延長至同一營業日的下午五時正；或
- (b) 於最後接納時限按計劃初步到期之日的中午十二時正至下午四時正期間任何本地時間在香港生效，則接納供股股份及繳付股款以及申請額外供股股份及繳付股款的最後時限將重訂為下一個於上午九時正至下午四時正任何時間並無上述警告在香港生效的營業日下午四時正。

倘最後接納時限並未於2024年9月13日（星期五）下午四時正或之前生效，則本額外申請表格所述的日期可能受到影響。本公司將就供股預期時間表的任何變動在實際可行情況下盡快以公告方式知會股東。

### 一般事項

除文義另有所指外，本額外申請表格所述時間及日期均為香港時間及日期。

### 個人資料收集－額外申請表格

閣下填妥、簽署及交回本額外申請表格，即表示同意向本公司及／或過戶登記處及／或彼等各自之顧問及代理披露個人資料及彼等所需有關閣下或閣下為其利益而申請額外供股股份的人士之任何資料。香港法例第486章個人資料（私隱）條例（「該條例」）賦予證券持有人權利向本公司或過戶登記處確定是否持有彼等之個人資料、索取有關資料之文本及更正任何不準確之資料。根據該條例，本公司及過戶登記處有權就處理任何查閱資料之要求收取合理費用。有關查閱資料或更正資料或有關政策及慣例以及持有資料種類之資料的所有要求，應寄往(i)本公司香港主要營業地點（地址為香港灣仔軒尼詩道288號英皇集團中心28樓，或根據適用法律不時作出通知之地點）並以本公司的公司秘書為收件人；或(ii)（視情況而定）過戶登記處（上文所示地址）並以私隱條例事務主任為收件人。