



YU MING INVESTMENT MANAGEMENT LIMITED
禹銘投資管理有限公司

31st March, 2025

Emperor International Holdings Limited
28th Floor, Emperor Group Centre
288 Hennessy Road
Wanchai
Hong Kong

Attn : The Board of Directors

Dear Sirs,

**Re : Emperor International Holdings Limited
(the “Company”, together with its subsidiaries, the “Group”)
Discloseable and Connected Transaction in relation to
Disposal of Entire Equity Interest in Target Company**

We refer to the circular of the Company in respect of the above captioned matters dated 31st March, 2025 (the “Circular”). Capitalised terms used in this letter shall have the same meaning as defined in the Circular unless the context otherwise requires.

We hereby give our written consent and confirm that we have not withdrawn our consent to the issue of the Circular with the inclusion of our letter and/or references to our name in the form and context in which they respectively appear.

We also confirm that as at the Latest Practicable Date, we did not have any shareholding, directly or indirectly in any member of the Group, nor have any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group, nor have any direct or indirect interest in any assets which have been acquired or disposed of by or leased to any member of the Group, or were proposed to be acquired to disposed of by or leased to any member of the Group since 31st March 2024, being the date to which the latest published audited financial statements of the Group were made up.

Yours faithfully,
for and on behalf of

Yu Ming Investment Management Limited

Warren Lee
Managing Director